

Your Data Already Knows Where the Revenue Is

Enterprise Intelligence. Mid-Market Speed.

We show you exactly **which customers to target, what to offer, and when to act.**

ClearInsightsAI is the business intelligence layer that works with and above your existing ERP, CRM, and BI tools — turning transaction data you already have into specific, actionable revenue intelligence. No change in process, people, or technology.

10–32×

Documented ROI

7 Days

To first results

\$0

Implementation cost

WHAT THE PLATFORM DELIVERS

Customer Health

Predict churn and detect disengagement signals before they hit the P&L — with specific timing and actions to re-activate.

Cross-Sell

Identify which existing customers should be buying which products, ranked by revenue potential and probability of conversion.

Product Health

Flag dangerous concentration risk and declining demand signals before one lost customer becomes a category problem.

Margin Recovery

Pinpoint pricing drift, entry errors, and segment mispricing at the transaction level — where compounding margin erosion hides.

The only platform that predicts, prioritizes, and prescribes specific action — at mid-market price points.

HOW IT WORKS

① 6 Fields

Customer, product, date, quantity, price, segment. One ERP query.

② 7 Days

First intelligence delivered — concentration, disengagement, cross-sell, pricing.

③ Continuous

Models compound every cycle. Delivered into CRM, Power BI, or formatted Excel.

WEEKLY DELIVERY: THE 5-5-5 MODEL

Every rep, every week: **5 churn risks** · **5 disengaging accounts** · **5 cross-sell opportunities**

15 prescriptive actions delivered into your existing workflow every week — automatically, without manual analysis.

Leading PE firms already deploy this across their portfolio companies.

See what your data already knows.

7 days to first results. 6 data fields. \$0 implementation cost.

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